

Regal Resources Inc.

Sunnyside Project



REGAL RESOURCES INC.
RESPONSIBLE EXPLORATION & DEVELOPMENT

*A presentation for investors detailing
Regal Resources Inc.'s Sunnyside project in the
Patagonia Mountain Range of Southern Arizona*

“We believe that the size, location, and geology of the Sunnyside project present enormous leverage for investors. Each of the four advanced targets within the 22.5 square kilometer property possess world class potential, making the Sunnyside project it’s very own mining district. Our goal is to create value for our investors by further defining Sunnyside’s historic results and ultimately producing assets coveted by senior mining companies.”

Gregory Thomas

President & CEO

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■ ABOUT THE COMPANY

- Regal Resources Inc. is an emerging mineral and exploration company focused on high quality copper and base metals projects in the historically prolific copper producing state of Arizona
- The primary focus of Regal Resources Inc. is the Sunnyside Patagonia property
- Listed on the Canadian National Stock Exchange (CSE) under the symbol RGR
- Current market cap: \$4.5MM

48,550,000

ISSUED & OUTSTANDING

6,700,000

OPTIONS

8,902,833

WARRANTS

REGAL RESOURCES INC.'S SHARE STRUCTURE

as of May 2016

■ MANAGEMENT

Mr. Gregory M. Thomas

PRESIDENT, CEO & DIRECTOR

Gregory M. Thomas, President, CEO and Director started in the mining investment business as a investment advisor, moving into various executive positions with junior explorers spanning the last 26 years.

Mr. Herb Duerr

PROJECT MANAGER

Herb Duerr has a BS in Geology and is a Certified Professional Geologist. With over 36 years of experience in base and precious metal mineral exploration, he has been involved with major mineral discoveries in North America and the Caribbean including the Alligator Ridge deposit in Nevada, Montana Tunnels in Montana, and most recently has worked on the Cala Abajo project in Puerto Rico.

Mr. Quentin J. Browne

VICE PRESIDENT OF EXPLORATION
& DIRECTOR

Quentin Browne has a MSc in Geology and is a Certified Professional Geologist. Quentin has over 30 years industry experience in exploration and mining for base and precious metals. He has a wealth of international experience in South America, Mexico, and Canada in diversified geologic environments and has been involved in numerous major drilling programs.

Sunnyside Property

LOCATION

Description

- Located near Nogales, Arizona about 45 miles south of Tucson in the prolific Laramide porphyry copper province
- Situated along the Mission-Cananea trend containing multiple world class porphyry systems
- Previous work includes over \$6 M of geological mapping and core drilling conducted between 1952 – 1992 by ASARCO, Anaconda, Kerr-McGee and others
- 4 main targets: Sunnyside skarn, chalcocite blanket, multiple breccia pipes and Sunnyside porphyry

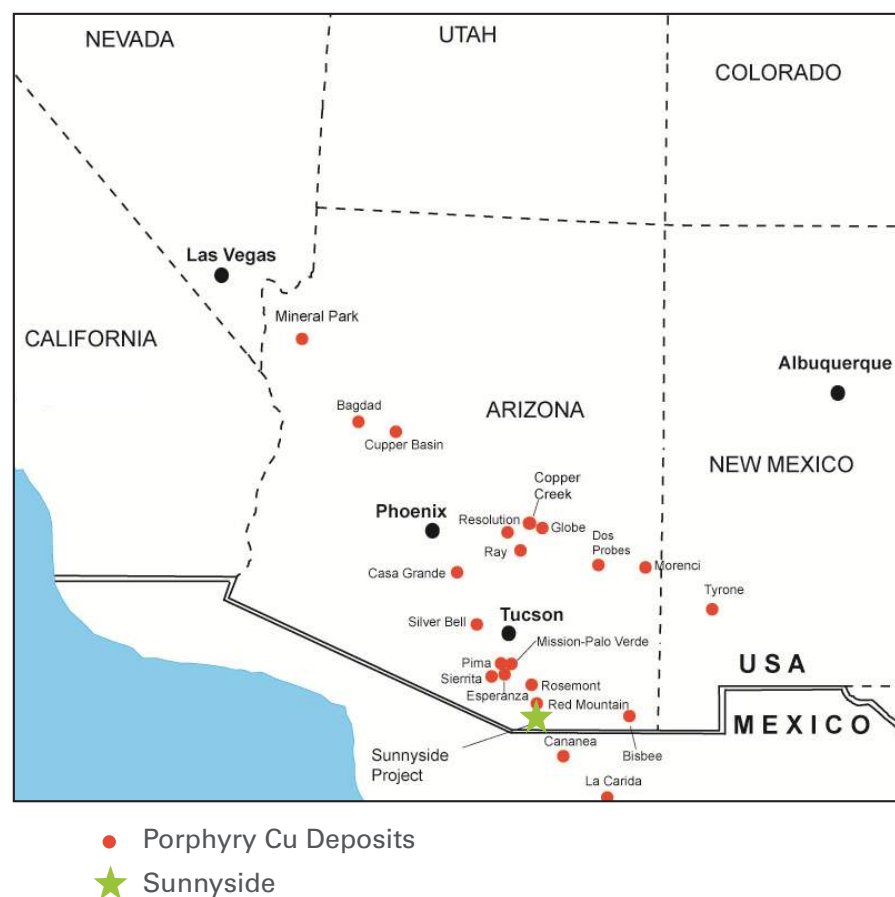


Fig. 1 LOCATION OF SUNNYSIDE

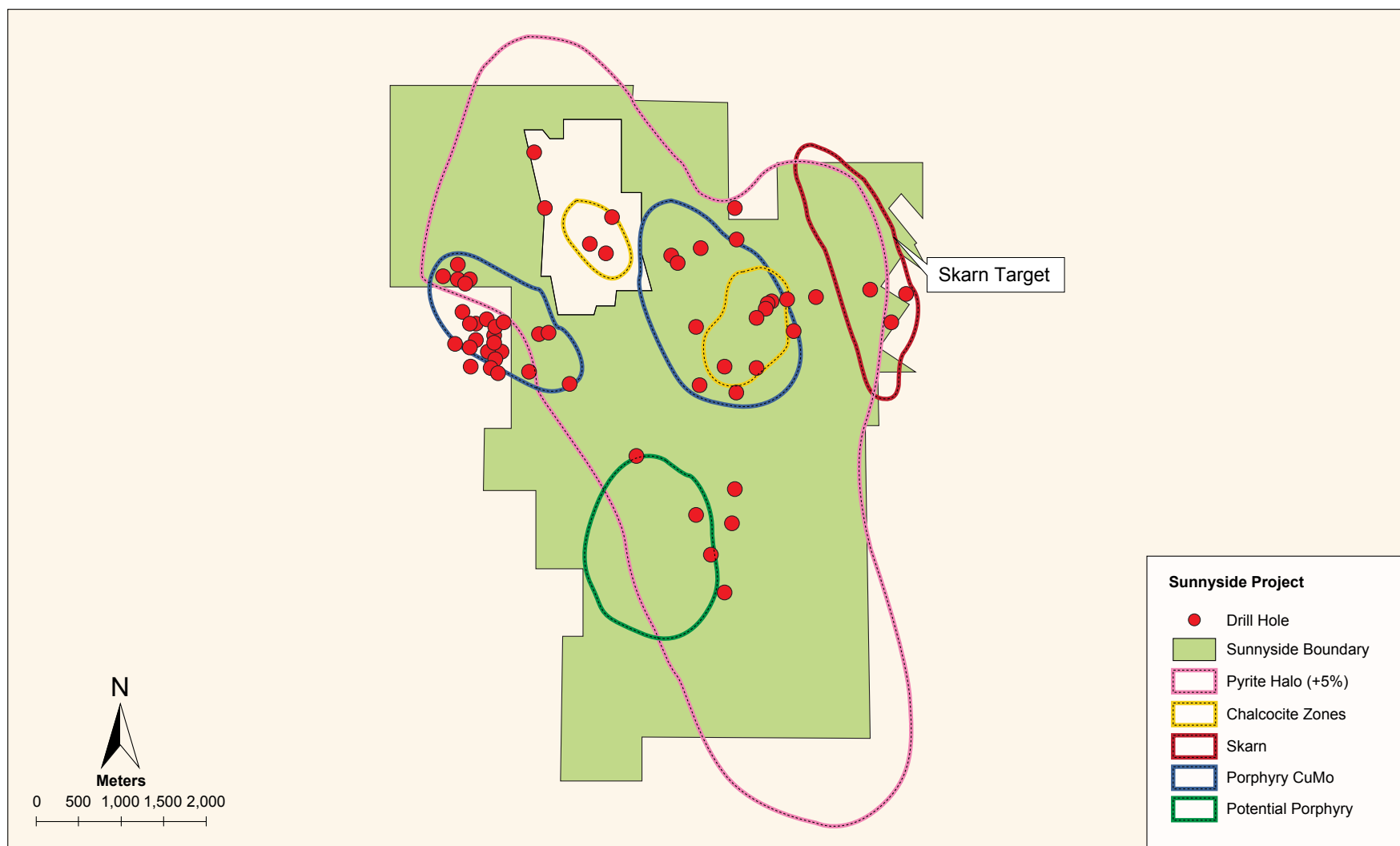


Fig. 2 SUNNYSIDE PROJECT TARGETS

■ HIGHLIGHTED DRILL RESULTS

SUNNYSIDE CHALCOCITE-ENARGITE*

317 ft (96.6 m) grading 0.67% copper & 8.5 g/t silver from 10 ft (3.05 m) to depth

110 ft (33.5 m) grading 0.91 % copper & 7.1 g/t silver from 340 ft (103.6 m)

580 ft (176.8 m) grading 0.51% copper and 3 g/t silver, 200 ft (60.96 m) grading 1.26% copper and 8 g/t silver from underground sampling in 2012

COPPER-LEAD-ZINC-SILVER SKARN*

349 ft (106.4 m) grading 0.6% copper, 2% lead, 7% zinc & 155.90 g/t silver

Includes:

57 ft (17.37 m) of 1.3% copper, 4.7% lead, 12.2% zinc & 306.20 g/t silver

13 ft (3.96 m) of 2.2% copper, 7% lead, 20% zinc & 623.69 g/t silver

124 ft (37.80 m) of 0.3% copper, 0.7% lead, 14.1% zinc & 209.80 g/t silver

10 ft (3.05 m) of 1.3% copper, 2% lead, 25% zinc & 510.29 g/t silver

5 ft (1.52 m) of 6.5% copper, 1% lead, 0.5% zinc & 297.67 g/t silver

■ TARGETS

- Two buried porphyry systems
- Several thick enargite-chalcocite-silver ± gold blankets hosted in diatreme and perched over Sunnyside porphyry system
- Skarn zone with wide-spaced drilling and thick high grade copper-lead-zinc-silver open in all directions
- Numerous untested breccia pipes and possible untested porphyry system



*Historic drill results from the early 70's to early 80's

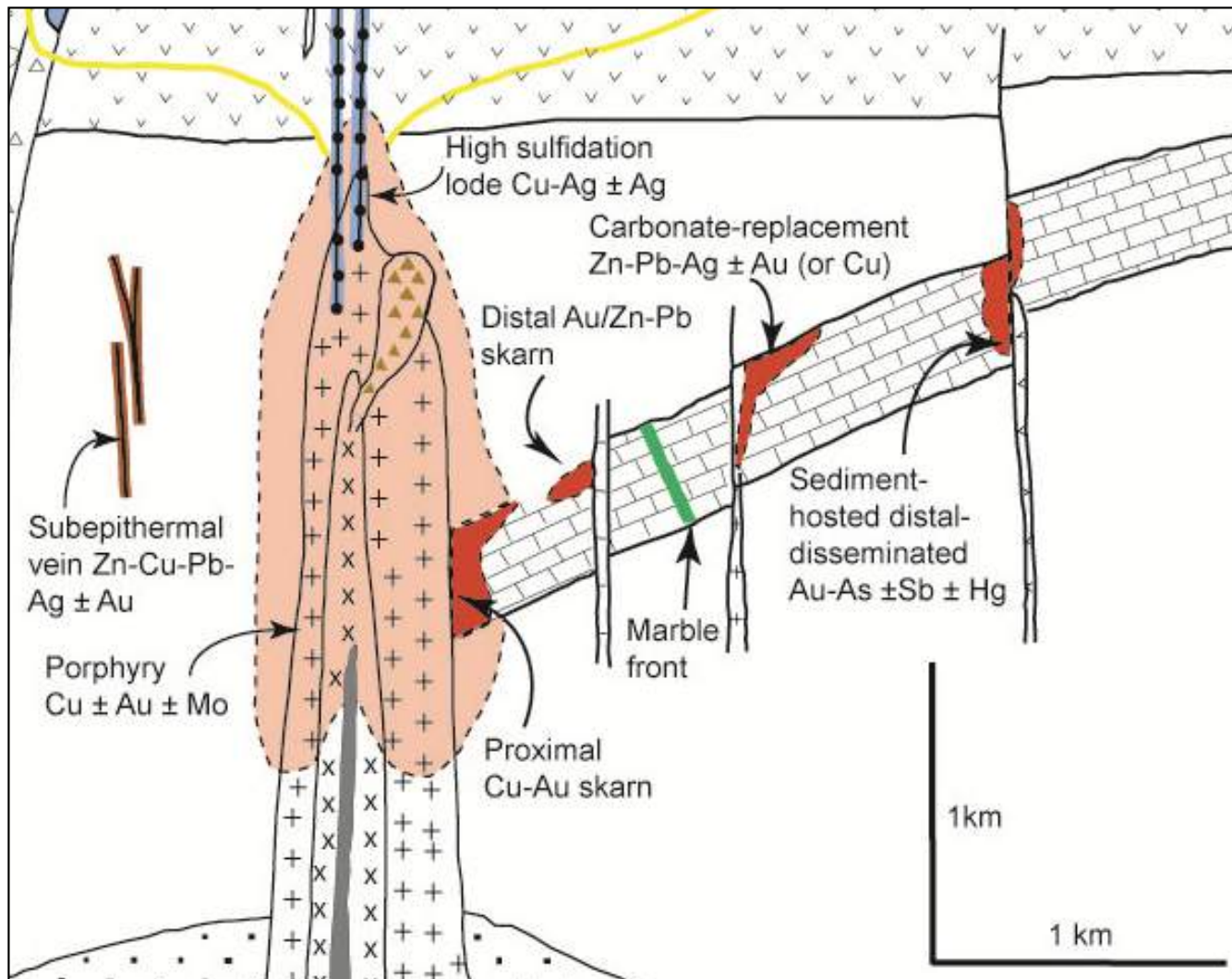


Fig. 3 **PORPHYRY CU DEPOSIT MODEL**

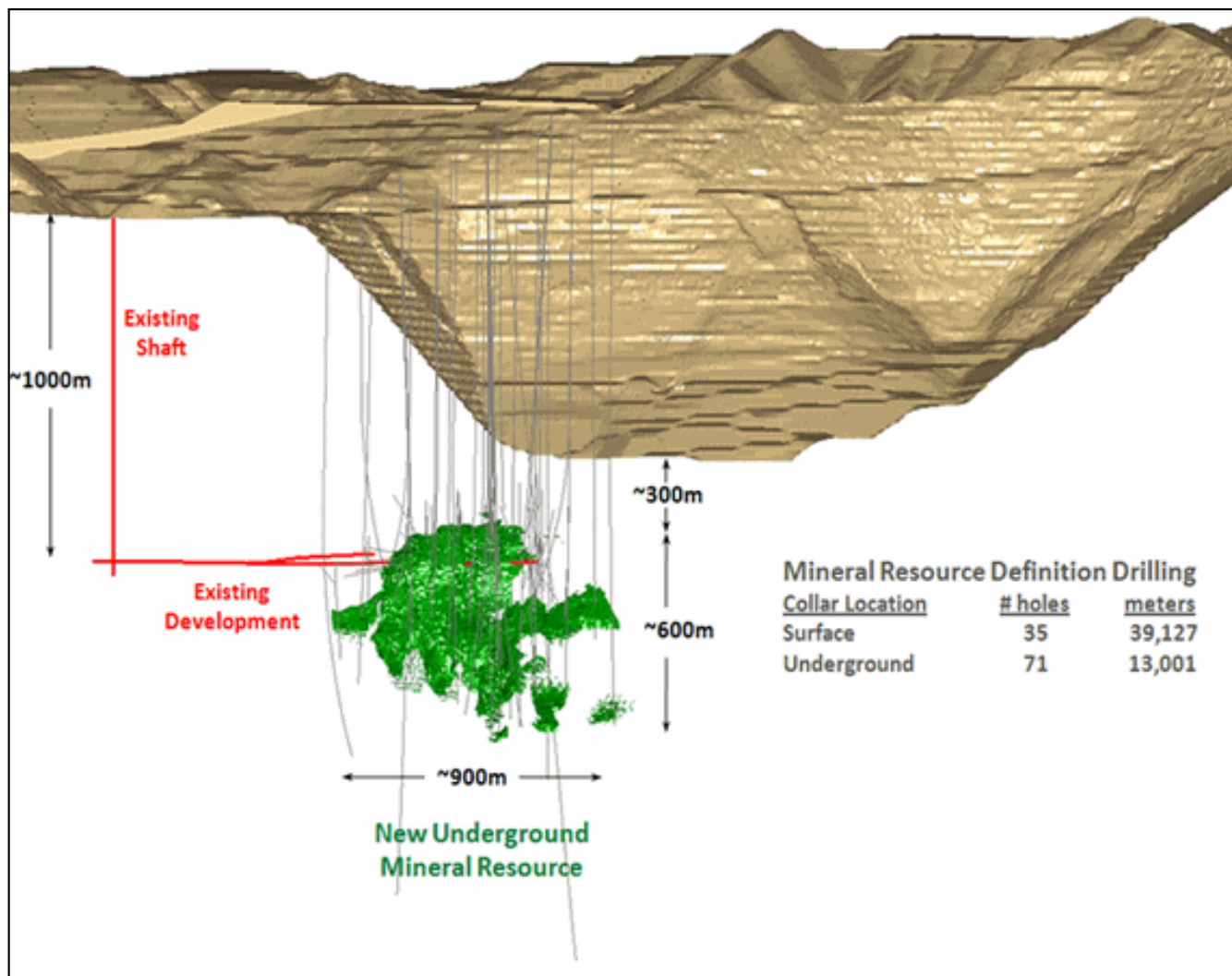


Fig. 4 BINGHAM CANYON 3-D PIT AND UNDERLYING SKARN

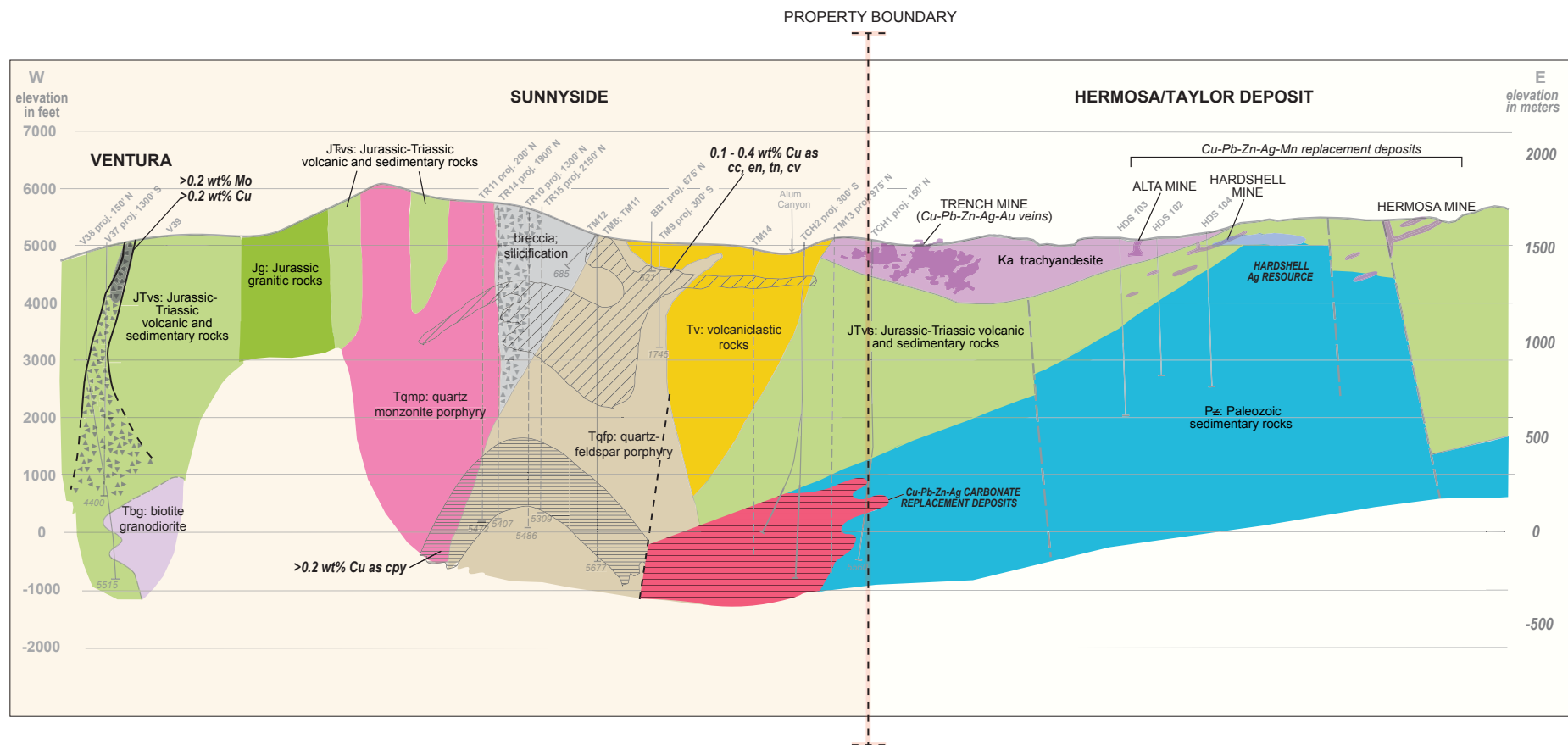


Fig. 5 SUNNYSIDE DISTRICT CROSS SECTION

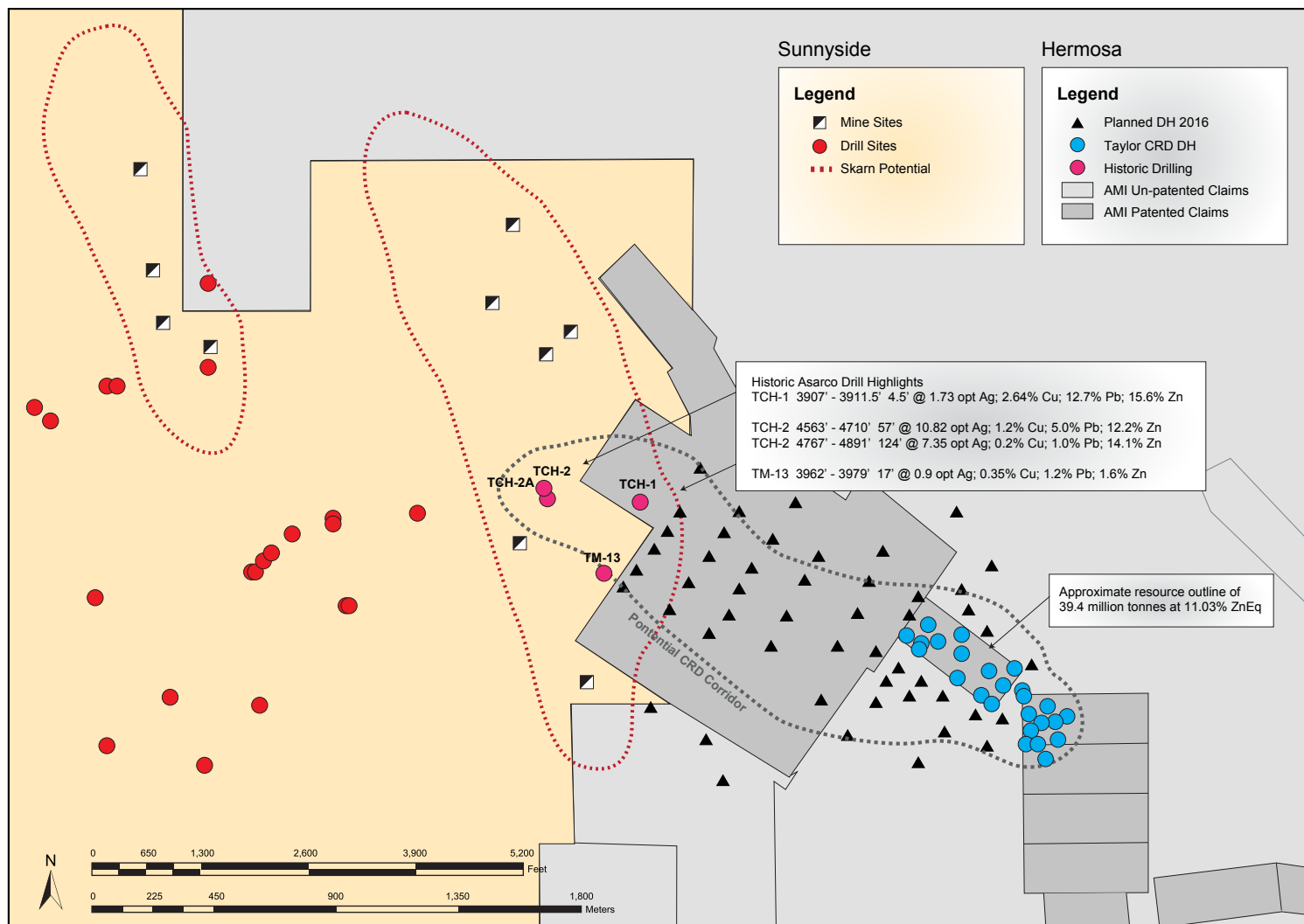


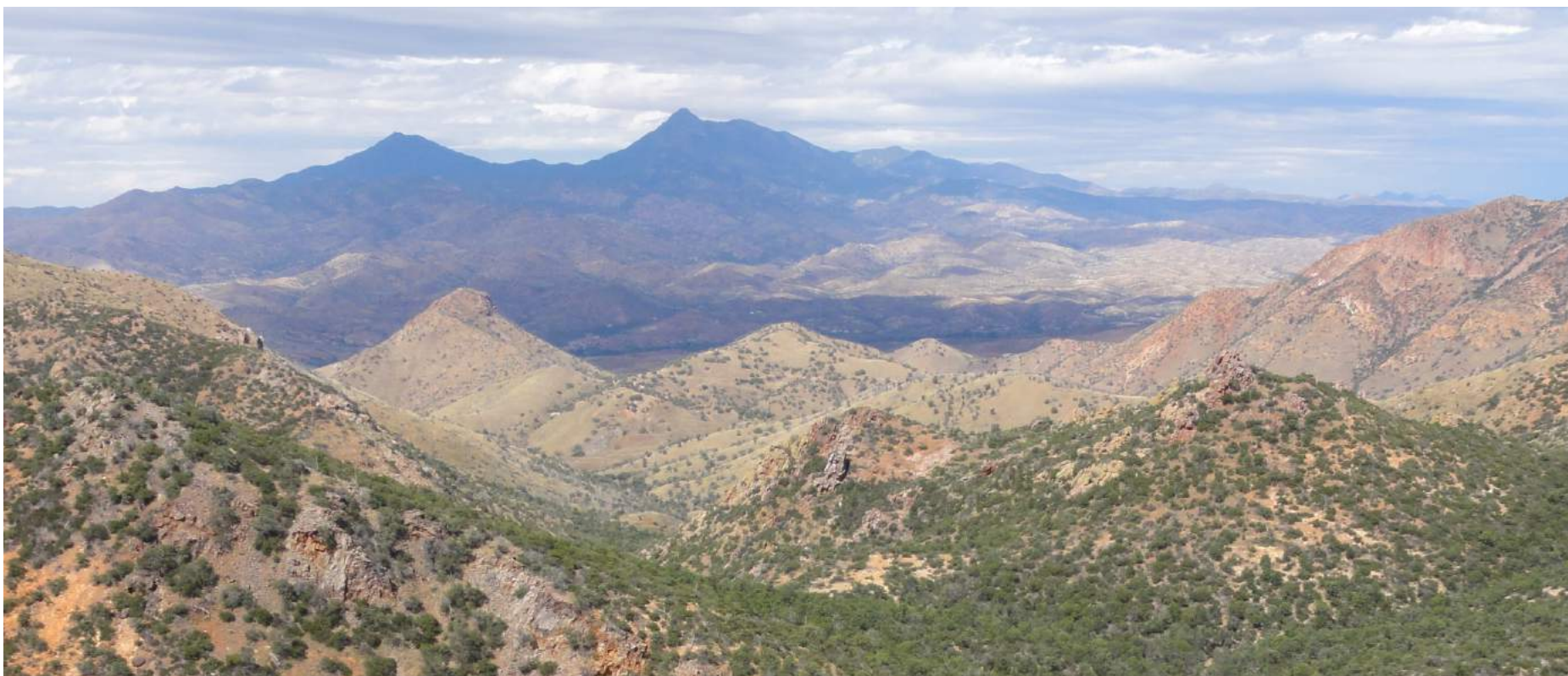
Fig. 6 SUNNYSIDE PROJECT COMPARED TO HERMOSA PROJECT

Next Steps

■ PLANNED WORK PROGRAM

- Complete EA permit process fall 2016
- 10 drill holes targeting Sunnyside Skarn: Area between two chalcocite–enargite mineralized zone
- Evaluation of potential untested porphyry system





CAUTIONARY STATEMENT

This presentation includes “forward-looking statements” made up of forecasts, estimates, expectations and objectives for further operations that are subject to a number of assumptions, risks and uncertainties, many of which are beyond the control of Regal Resources Inc. Statements regarding future fund raising are subject to all of the risks and uncertainties normally incident with the raising of capital and completing corporate transactions including, but are not limited to, financing risks, inflation and costs of goods and services, property title issues and regulatory approvals. Investors are cautioned that any such statements are not guarantees of future performance and those actual results or developments may differ materially from those projected in the forward-looking statements. Such forward-looking information represents management’s best judgment based on information currently available. No forward looking statement can be guaranteed and actual future results may vary materially. Regal Resources Inc. does not assume the obligation to update any forward-looking statement, except as required by applicable law.



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